

**To: Bucharest Stock Exchange  
Financial Supervisory Authority  
London Stock Exchange**

Current report according to Article 234 para. (1) letter k) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of Article 99 letter s) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments.

**Important events to be reported:**

## **Settlement and payment of the transactions related to the public tender offer**

Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager of Fondul Proprietatea S.A., would like to inform shareholders that the transactions for Global Depository Receipts ("GDRs") and the transactions for shares under the public tender offer have been paid and settled, as follows: GDRs settled on 18 December 2020 and shares settled on 21 December 2020.

The daily execution of the buy-back programme will be resumed on Tuesday, 22 December 2020.

Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager of FONDUL PROPRIETATEA S.A.

**Johan MEYER  
Permanent Representative**

### **Report date:**

21 December 2020

### **Name of the issuing entity:**

Fondul Proprietatea S.A.

### **Registered office:**

78-80 Buzesti Street  
7<sup>th</sup> floor, district 1,  
Bucharest, 011017

### **Phone/fax number:**

Tel.: + 40 21 200 9600  
Fax: + 40 21 200 9631

### **Email:**

office@fondulproprietatea.ro

### **Internet:**

www.fondulproprietatea.ro

### **Sole Registration Code with the Trade Register Office:**

18253260

### **Order number in the Trade Register:**

J40/21901/2005

### **Subscribed share capital:**

RON 3,749,282,292.08

### **Paid-up share capital:**

RON 3,560,099,870.08

### **Number of shares in issue:**

7,210,158,254

### **Number of paid shares:**

6,846,345,904

### **Regulated market on which the issued securities are traded:**

Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange