

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to Article 99 letter s) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Important events to be reported:

Registration with the Bucharest Trade Registry Office of Fondul Proprietatea's updated Constitutive Act

Franklin Templeton International Services S.À R.L., in its capacity as Alternative Investment Fund Manager and Sole Director of Fondul Proprietatea SA (the "Fund"), would like to inform shareholders that on 30 January 2024, the Constitutive Act of the Fund as updated on the basis of the Extraordinary General Shareholders' Meeting Resolution no. 4 of 25 September 2023 ("**EGM Resolution no. 4 / 25 September 2023**") was registered with the Bucharest Trade Registry Office.

The amendment approved by the Fund's shareholders through EGM Resolution no. 4 / 25 September 2023 was authorised by the Financial Supervisory Authority through the Authorization no. 6 / 19 January 2024.

Thus, according to the provisions of Art. 34 para. (4) of Regulation no. 7/2020 *on the authorization and functioning of alternative investment funds*, the Constitutive Act of the Fund updated through EGM Resolution no. 4/25 September 2023 is in force starting with the registration date with the Bucharest Trade Registry Office, respectively from 30 January 2024.

The updated Constitutive Act can be also found on the Fund's webpage in the Home > About the Fund > Fund Overview > Corporate Governance Section.

Franklin Templeton International Services S.À R.L, in its capacity of alternative investment fund manager of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative

Report date:
30 January 2024

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 2,947,779,186.56

Number of shares in issue and paid-up:
5,668,806,128

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange