

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Important events to be reported:

Shareholding structure and total number of voting rights as at 28 January 2022 - "Registration Date" for the payment of the special dividends

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea S.A. as at 28 January 2022, considered as "Registration Date" for the payment of the special dividends, in gross value of RON 0.06 per share, as approved by the Fund's Ordinary General Shareholders Meeting Resolution no. 14 / 15 December 2021, as received from Depozitarul Central S.A., was as follows:

<i>Shareholder Type</i>	<i>% of subscribed share capital</i>	<i>% of paid-up share capital</i>	<i>% of total voting rights</i>
Romanian institutional shareholders	36.69	38.90	40.19
Romanian private individuals	20.15	21.36	22.07
The Bank of New York Mellon (depository bank for Global Depository Receipts) - out of which Fondul Proprietatea held 0 Global Depository Receipts (0 shares equivalent)	16.66	17.67	18.25
Foreign institutional shareholders	14.56	15.43	15.95
Ministry of Finance*	5.78	0.11	0.11
Foreign private individuals	3.13	3.32	3.43
Treasury Shares	3.03	3.21	0
Total	100	100	100

The total number of shareholders: 12,114

The total number of voting rights was 5,854,012,863

* On 1 February 2022, the Romanian State, represented by the Ministry of Finance paid RON 189,182,422.00 to Fondul Proprietatea, as payment for all unpaid shares owned by the Romanian State in Fondul Proprietatea.

The registration of the payment of the share capital and the new values of the proportion of the share capital (subscribed and paid-up that will coincide) and of the total voting rights that the Ministry of Finance has are in the process of being registered with the Trade Registry, the Financial Supervisory Authority and the Depository. Central.

Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of

Report date:
7 February 2022

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 3,334,342,422.84

Number of shares in issue and paid-up:
6,412,196,967

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

FONDUL PROPRIETATEA S.A.

Johan MEYER - Permanent Representative

